

Commercial legal expenses insurance.

Standalone request for quote

Request for CoverSend to LElunderwritersuk@markel.com

Full name of proposer

(Please list separately all subsidiaries to be covered)

Full address of proposer

Postcode

Date of incorporation of proposer

Business activity

Estimated turnover in the next 12 months

£

Declared turnover for the last two years of account

Year

£

Year

£

Estimated wage roll in the next 12 months

£

Declared wage roll for the last 2 years of account

Year

£

Year

£

Number of employees:

Full-time employees

Part-time employees

Zero-hour employees

Total number of employees

Please select the cover you require:

All sections listed below:

- Employment disputes
- Employment compensation awards
- Property and landlord and tenant disputes
- Criminal defence
- Tax protection
- Regulatory compliance
- Court attendance costs
- Employee extra protection
- Crisis communication
- Restrictive covenant cover
- Negotiation cover

The sections listed above **EXCLUDING** Employment disputes and awards.**Additional covers:**

- Contract disputes
- Construction contractor's disputes cover
- Schools admission and exclusion
- Transport disputes cover
- Agency workers regulations disputes cover
- Charity commissioners cover
- Franchise contract disputes

Please select the any one claim you require:

£100,000

£250,000

£500,000

(Not available for Construction contractors disputes)

Court attendance costs will be £1,000

Are you currently insured for any of the above risks (this includes Employment practices liability cover or Directors and Officers cover)?

Yes

No

If yes, please supply confirmed claims experience.

If yes, what is the reason for changing insurer?

Employment

Has your business made more than 10% of its workforce redundant in the last 12 months or plans to make more than 10% redundant in the coming 12 months?

Yes ☐ No ☐

If 'YES', please provide full details:

Property details:

How many properties do you own or are legally responsible for

Number of leases

Statutory licence:

Please state how many licenses you have

Details of contracts if Contract disputes required:

(Please use the box at the end of the page for full details)

What are the average approximate values of the contracts?

What are the largest approximate values of the contracts?

Does any contract represent more than 25% of turnover?

Yes ☐ No ☐

If yes please provide full details in the box on the last page.

In the last 6 months have you had cause to question or have you been questioned over the performance of a contract to which you are party? Yes ☐ No ☐

If yes please provide full details in the box on the last page.

Do you need EEA or Worldwide territorial limit for Contracts?

Yes ☐ No ☐

If worldwide territorial limit is required please list the countries you are trading with and the percentage split in turnover for each country.

Inception Date required

(Must not pre-date proposer's declaration date)

Declaration – In respect of the Proposed Business

We have made some important assumptions regarding your business. You must notify us as soon as possible if any of the following circumstances apply, providing full details in order that your premium and terms can be reassessed:

- If there is any cause, event or circumstance which may give rise to a claim being made under this insurance which has not already been notified to Markel Legal Expenses Insurance
- If an insurer has ever refused commercial legal expenses insurance, cancelled mid-term, imposed special terms or declined to renew a commercial legal expenses insurance policy
- If you or the proposed business has ever been declared bankrupt or insolvent, subject of an individual voluntary arrangement with creditors, voluntary liquidation, a winding up or administration order, or administrative receivership proceedings within the last 5 years?
- If there has been more than one claim or dispute to which this policy would have applied in the last 5 years
- If you had a claim or any dispute in the last 5 years to which this policy would have applied in which fees or expenses exceeded £5,000
- If your business has not taken technical and organisational measures to comply with GDPR legislation
- If you are not domiciled within The United Kingdom of Great Britain and Northern Ireland
- If your business has not complied with the current guidance issued by HM government and the Health and Safety Executive concerning the management of COVID-19 risks including but not limited to:
 - COVID-19 risk assessments have been completed and communicated to their workforce
 - Documented procedures which comply with all aspects of the current guidance that are relevant to your business are in place and are being enforced
 - Risk assessments and procedures will be kept under continual review and will be updated as soon as reasonably practicable should the guidance change or adjustments be required to improve their effectiveness.

If you do not notify any changes to this Declaration it might affect any claim you make.

Please use the below box if any of the above answer is Yes to provide additional information or if you need to give further comments from the questions above.

Signature

Name

(Printed)

Position

Date

All the answers must be given to the best of your knowledge and belief. If you are unsure how to answer a specific question please indicate this on the form.

All relevant facts must be disclosed and failure to do so may lead to the policy becoming null and void. NB: A relevant fact is one that is likely to influence acceptance or assessment of this proposal by insurers. If you are in any doubt as to what constitutes a relevant fact you should consult your insurance broker or us.

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