



As part of our Financial Institutions (FI) suite of products, our Investment Management Liability policy provides comprehensive protection across directors and officers liability, professional indemnity and crime insurance for a range of investment professionals.

Protecting clients in the financial services sector is a consistently shifting challenge, as technology develops at lightning pace and alongside that comes new risks to assess and manage.

With specialist underwriters and dedicated claims handlers onshore, we offer local underwriting expertise, breadth of cover, and professional claims service in Australia.

Target markets

- Equity fund managers
- Money market fund managers
- Property funds managers
- REITs
- Superannuation funds
- Infrastructure funds
- Exchange traded funds
- Fund of fund managers
- Hedge funds

Capacity

- AUD 10M

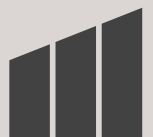
Our capacity may be lower according to risk profile and attachment.

Coverage

- Cover for manager and funds
- Advancement of defence costs
- Court attendance costs
- Emergency costs and expenses
- Civil fines and penalties
- Reinstatement of side A coverage
- Extradition costs and expenses
- Public relations expenses

Exclusions

- Market standard exclusions



Distribution

Our policy is distributed via brokers.

Locations

Our policy is available in Australia and New Zealand-domiciled entities.

Wordings

We use Markel Australia wordings.

Stamps

We use Syndicate 3000.

Appetite

	 Target	 Will consider	 Polite decline
Primary	- Equity fund managers - Money market fund managers - Property funds managers - REITs - Superannuation funds - Infrastructure funds	- Agricultural funds - Hedge funds - Biotech funds - Exchange traded funds - Emerging markets funds - Mortgage funds - Fund of funds	100% cryptocurrency funds - High yield funds - Distressed debt funds
Excess	Will consider all excess opportunities		

Contact

Lan Pham
Senior Underwriter – Melbourne
lan.pham@markel.com

Lisa Mitchell
Head of Claims – Australia
lisa.mitchell@markel.com

Confidence in claims

We see ourselves as enterprising but measured, delivering insurance solutions that are effective as well as innovative, and listening carefully and working transparently with our business partners and clients. At the heart of everything we do is an unshakeable commitment to fairness and respect. We meet client needs with confidence because we’re driven by a long history of industry leadership and expertise.



Whether you are a business, organisation or individual, when the unexpected happens, we are passionate about getting you back on track.

Contact details and information about our claims service can be found here:

markel.com/intl-claims