

Accountants Professional Indemnity (PI)

Professional & Financial Risks (PFR)



Australia

As part of our Professional Indemnity (PI) suite of products, our Accountants PI policy protects accountants and accountancy firms against liabilities arising from their professional services. It provides broad cover for a wide range of accountancy and advisory activities.

Our vastly experienced, market-leading team offers high service levels and commits to delivering swift response times.

We also benefit from local Claims experts on the ground, who form part of the wider award-winning Markel International Claims team.

Target markets

- Accounts preparation / bookkeeping
- Audit
- Tax
- Management consultants
- Superannuation fund management / trusteeship

Capacity

- AUD 10M

Coverage

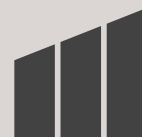
- Full civil liability coverage
- Any one claim option
- Auditing standards
- Advancement of costs
- Compensatory civil penalties
- Complimentary legal advice
- Court attendance compensation
- Emergency defence costs and professional investigation costs
- External appointments
- Fraud and dishonesty
- Hold harmless contractual liability
- Implied conditions and warranties
- Joint ventures/consortia
- Loss of documents
- Mitigation costs
- Public relation and crisis management services
- Fidelity

Exclusions

- Market standard exclusions



MARKEL



Distribution

Our policy is distributed via brokers.

Wordings

We use Markel Australia wordings.

Locations

Our policy is available in Australia and New Zealand-domiciled entities.

Stamps

We use Syndicate 3000.

Appetite

	 Target	 Will consider	 Decline/opportunistic
Primary	– Non-profit/charities audit – Private company audit – Sole traders audit – Public non-listed tax, private tax and personal tax – Management consultants – IT consultancy/sales (accounting software and other) – Superannuation fund management/trusteeship – Accounts preparation/bookkeeping	– Public non-listed companies audit – Trust funds/SMSF audit – Company directorships/secretarial – Insolvency, liquidations, receivership – Chief Financial Officer (CFO) activities or virtual CFO activities – Business valuations – ESG consulting	– Public listed audit – Financial institutions audit – Public listed tax – Corporate finance/investment advice/M&A work – Mortgage broking – Limited AFSL services – Financial planning
Excess	– We consider all excess opportunities		

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Confidence in claims

We see ourselves as enterprising but measured, delivering insurance solutions that are effective as well as innovative, and listening carefully and working transparently with our business partners and clients. At the heart of everything we do is an unshakeable commitment to fairness and respect. We meet client needs with confidence because we're driven by a long history of industry leadership and expertise.

Whether you are a business, organisation or individual, when the unexpected happens, we are passionate about getting you back on track.

Contact details and information about our claims service can be found here:

markel.com/intl-claims