

[Legal Notice]

IN THE HIGH COURT OF JUSTICE  
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES  
COMPANIES COURT (ChD)

**IN THE MATTER OF MARKEL INTERNATIONAL INSURANCE COMPANY LIMITED**

- and -

**IN THE MATTER OF MARKEL INSURANCE SOCIETAS EUROPAEA**

- and -

**IN THE MATTER OF  
THE FINANCIAL SERVICES AND MARKETS ACT 2000**

Notice is hereby given that on 17 December 2018 an Application was made under section 107 of the Financial Services and Markets Act 2000 (the **Act**) in the High Court of Justice, Business and Property Courts of England and Wales, Companies Court (ChD) in London by Markel International Insurance Company Limited (the **Transferor**) and Markel Insurance Societas Europaea (the **Transferee**), for an order:

- (1) under section 111 of the Act sanctioning a scheme (the **Scheme**) providing for the transfer to the Transferee of:
  - (a) the entire book of general insurance (excluding reinsurance) business written and/or assumed by or on behalf of the Transferor through its branches in Germany, the Netherlands and Spain;
  - (b) certain general insurance (excluding reinsurance) business written and/or assumed by or on behalf of the Transferor through its branch in Ireland, only to the extent that such business wholly or partly relates to a risk or risks situated in any state within the European Economic Area (**EEA State**) (other than the United Kingdom); and
  - (c) certain general insurance (excluding reinsurance) business written and/or assumed by or on behalf of the Transferor on a freedom of services basis or otherwise through its head office in the United Kingdom, only to the extent that such business wholly or partly relates to a risk or risks situated in any EEA State (other than the United Kingdom); and
- (2) making ancillary provisions in connection with the Scheme pursuant to sections 112 and 112A of the Act.

A copy of the report on the terms of the Scheme prepared in accordance with section 109 of the Act by an Independent Expert (the **Scheme Report**), a statement setting out the terms of the Scheme and a summary of the Scheme Report, and the Scheme document may be obtained free of charge by contacting the Transferor and the Transferee using the telephone numbers or addresses set out below. These documents and other related documents, including sample copies of the

communications to policyholders, are also available via the website at [www.markelinternational.com/brexit](http://www.markelinternational.com/brexit). This website will be updated for any key changes to the proposed transfer.

Any questions or concerns relating to the proposed Scheme should be referred to the Transferor and the Transferee either by telephone at the below freephone telephone numbers or in writing to the below postal and e-mail addresses:

Telephone numbers:

- (1) Germany – +49 89 89 08 316 – 50 (open 09:00-17:00 on weekdays);
- (2) the Netherlands – +31 10 798 1000 (open 08:30-17:00 on weekdays);
- (3) Spain – +34 91 788 6150 (open 09:00-18:00 Monday-Thursday and 09:00-15:00 on Friday);  
and
- (4) the United Kingdom and Ireland – +44 345 351 2600 (open 08:00-18:00 on weekdays).

Each of the above opening hours excludes bank holidays and public holidays. Callers outside of these hours will be able to leave a message and request that their call is returned.

Postal addresses:

- (1) Germany – Markel Insurance, Sophienstrasse 26, 80333 Munich;
- (2) the Netherlands – Markel, Westerlaan 18, 3016 CK Rotterdam;
- (3) Spain – Markel Insurance, Plaza Pablo Ruiz Picasso, No 1 Planta 35, Edificio Torre Picasso, 28020 Madrid; and
- (4) the United Kingdom and Ireland – Markel, 20 Fenchurch Street, London, EC3M 3AZ.

E-mail addresses:

- (1) Germany – [brexit@markel.de](mailto:brexit@markel.de);
- (2) the Netherlands – [brexitnetherlands@markelintl.com](mailto:brexitnetherlands@markelintl.com);
- (3) Spain – [Markel.Espana@markelintl.es](mailto:Markel.Espana@markelintl.es); and
- (4) the United Kingdom and Ireland – [brexit@markelintl.com](mailto:brexit@markelintl.com)

If you have a policy with the Transferor and/or the Transferee please quote your policy number in any correspondence. This can be found on your policy documentation or related correspondence.

The Application is due to be heard at the **High Court of Justice of England and Wales, 7 Rolls Building, Fetter Lane, London, EC4A 1NL, United Kingdom** on **28 March 2019**. Any person who thinks that he or she would be adversely affected by the carrying out of the Scheme, or objects to the Scheme, may attend the hearing and express their views, either in person or by representative. It is requested that anyone intending to do so informs the Transferor and the Transferee at the address provided above, in writing as soon as possible and preferably before 21 March 2019 to set out the nature of their objection. This will enable the Transferor and the Transferee to provide notification of any changes to the hearing and, where possible, to address any concerns raised in advance of the hearing.

Any person who objects to, or considers they may be adversely affected by, the Scheme but does not intend to attend the hearing may make representations about the Scheme by giving written notice of such representations to the Transferor and the Transferee at the address provided above or by calling one of the dedicated telephone numbers provided above, in each case as soon as possible and preferably before 21 March 2019.

The Transferor and the Transferee will inform the UK's Financial Conduct Authority and Prudential Regulation Authority of any objections raised in advance of the hearing, regardless of whether the person making the objection intends to attend the hearing.

[date]

Norton Rose Fulbright LLP, 3 More London Riverside, London, SE1 2AQ, United Kingdom  
Solicitors acting for the Transferor and Transferee.