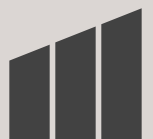


After The Event Insurance

Dispute Resolution
Proposal Form



MARKEL





Making an application

To help us to process your application as quickly as possible, some essential information and documentation is required.

Make sure you have fully completed and signed the application form:

Completing as much information on the application form as possible, allows us to more quickly gain a clear idea of the nature of the litigation, the costs involved, the opponent's position, possible timescales, and level of cover required.

Make sure you attach a short case summary

This is an opportunity for you to provide us with details of the case and outline your strategy. This helps our risk assessors to understand how the case is intended to be approached, and to assess the merits of the case.

Make sure you attach any protocol letters and any responses

The letter of the claim, and any responses, enables us to understand the basis of your client's claim better, whilst also giving us an idea of what the other side's position is. This gives us a more informed initial overview of the litigation, and assists our risk assessors in accurately assessing the nature of the case.

Make sure you have attached a counsel's opinion

Counsel's opinion on the merits of the case can be key when submitting a proposal for cover. We do not necessarily require the opinion to include a specific percentage indication of the prospects of success, but it should set out the merits and possible pitfalls of the case and the strategies to overcome those pitfalls. Counsel will need to be an appropriately experienced expert in the area of litigation you are perusing.

Once the information we need has been received, your case will be reviewed by one of our legally qualified risk assessors.

They will aim to respond to the application for cover within 10 working days. Missing documentation or information may well delay our being able to deal substantively.

After the Event Insurance Proposal

Proposer's name	
Proposer's address	
Postcode	
Telephone number	
Email address	
Legal status	
Registered office (if a company)	
Postcode	
Company registration number	
Who will be the principal person instructing solicitors?	

If you are an individual, please state whether you have been involved in any litigation, arbitration or tribunal proceedings during the past 10 years.

☐

Yes

☐

No

Details of Solicitors

Name of Firm	
Firm's address	
Postcode	
DX address	
Telephone number	
Lead partner/Fee earner	
Email address	
Case reference	
FCA or EPF Registration number	

Counsel's Details

Name of Counsel	
Chambers address	
Postcode	
DX address	

Other Parties

Name(s) of Other Claimants

Name(s) of Opponent(s)

What assessment has been made of the Opponent's means of satisfying any judgment?

Is the Opponent insured for the proceedings?

☐ Yes ☐ No

If Yes, give the name of the insurer if known:

Does the Opponent have a CFA?

☐ Yes ☐ No

Does the Opponent have an ATE policy for this claim?

☐ Yes ☐ No

If Yes, please give details:

Opponent's Legal Representative

Name	
Address	
Postcode	
DX address	
Case reference	
Counsel's name	
Chambers address	
Postcode	
DX address	

Details of Claim

Type of case

Venue for proceedings

Estimated quantum of claim

Give details of any settlement negotiations or ADR

Is any counter claim anticipated?

☐

Yes

☐

No

If Yes, please give details in the Case Summary.

Funding

Can the Claimant fund disbursements to trial?

☐

Yes

☐

No

Please give details of funding to date

Please give details of future funding

Is there a litigation funder involved? If Yes give details below

Will Counsel be instructed on a CFA?

☐

Yes

☐

No

Costs Information

	Own Solicitor's costs (excluding any success fee)	Own disbursements (excluding Counsel's fees)	Own Counsel's fees (excluding any success fee)	Opponent's costs
To date				
Estimated total to trial (inclusive of costs to date)				

Cover

You must complete this section in order for us to decide how much indemnity you require.

Please tick (✓) if required:

☐

Own disbursements

☐

Opponent's costs

☐

Own Counsel's fees

Total cover sought

Other insurance

Does the Proposer have any other BTE or ATE Legal Expenses Insurance available for the proceedings?

☐

Yes

☐

No

Please give details of all other proposals for ATE insurance and their outcome

Documentation

Please attach all of the following documents, where available.

Please tick (✓) if accompanying:

- ☐ Case Summary
- ☐ Counsel's Opinion
- ☐ Solicitor's CFA
- ☐ Counsel's CFA
- ☐ Solicitor's CFA Risk Assessment

In post proceedings cases, please also attach:

- ☐ Pleadings
- ☐ Case Management Directions
- ☐ Costs estimates filed

If any other clearly relevant papers are available, please attach them.

A case summary will be required with every proposal. If no counsel's opinion is available, please let us know why none has yet been sought and supply solicitor's assessment of prospects.

We do require the Proposer's Solicitors to have written risk management and file review procedures. We will tell you if we wish to see these.

Next Steps

Now please send the completed proposal to:

Markel After The Event Insurance Services
Interchange, 5th Floor
81-85 Station Road
Croydon
CR0 2AJ
email: ateclaimsuk@markel.com

We are happy to receive papers by email.

We will acknowledge receipt and indicate after initial review of papers, what further material we will require in order to undertake our assessment.

Declaration

We declare that the above statements made by us or on our behalf are to the best of our knowledge and belief true and complete.

Signature of Proposer:
Name:
Position:
Date:

Signature of Proposer's Solicitor:
Name:
Position:
Date:

Data Privacy Information

In order to find out how we use and collect your personal information please [click here](#)

Markel After The Event Insurance Services is a trading name of Markel International Insurance Company Limited, registered in England and Wales No: 00966670. VAT number 245 7363 49. Registered address, 20 Fenchurch Street, London EC3M 3AZ. Markel Group Inc. is the ultimate holding company for Markel International Insurance Company Limited. Markel International Insurance Company Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Financial Services Register Number 202570.