

Accountants E&O professional liability

Markel US



We help protect accountants so they can focus on what they do best. Our errors and omissions (E&O) professional liability coverage is available to a wide range of accounting professionals and is designed to help safeguard against claims stemming from mistakes or oversights in the workplace.



What sets us apart

- We offer a broad definition of accounting professional services, allowing us to cover your specific needs
- Our range of coverage features allows us to provide customizable policies to cover your specific risk

Policy highlights

- Coverage is available on a primary or excess basis
- Non-admitted policy form
- Broad definition of accounting professional services including services as a financial planner, trustee, and notary public
- Broad personal injury coverage included
- Coverage available for most areas of practice

Coverages

- Ability to add coverage parts for media offense, general liability, and cyber
- Technology services endorsement available
- Additional payments include affirmative TCPA and FCRA coverage as well as sublimits for sexual injury and third party discrimination

- Supplementary payments include costs for disciplinary proceedings, loss of earnings and expense, pre-claim investigation expenses, public relations expense, and subpoena assistance costs
- Additional defense costs limit available on select risks

Target classes

- Accountants (non-admitted, \$25m revenue minimum up to \$500m revenue)
- Licensed CPAs and bookkeeping services
- General business planning
- Non-public audit
- Tax services

Ineligible classes

- Casino and gambling clients
- Firms that own broker-dealers
- Firms primary engaged in non-accounting services

Limits

- Up to \$5m on a primary, excess, or quota share basis or HR policies and procedures

Related coverages

- Management liability/EPL
- Directors and officers (D&O)
- Technology services by endorsement
- Financial institutions

Underwriting contacts

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Whether you are a business, organization or individual we are passionate about helping you prevent losses and will be there to help get you back on track when the unexpected happens.

For more information on our loss prevention and claims services, visit:
markel.com/claims

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