

Management liability

Private equity portfolio company

Markel US



At Markel, our portfolio is designed to help private equity sponsors effortlessly and efficiently solve their management liability insurance needs for their portfolio companies. Our policy provides quality insurance coverage for directors and officers liability, employment practices and fiduciary liability.



What sets us apart

- Since the early 1980s, Markel has specialized in management liability insurance—offering tailored solutions designed specifically to meet the unique needs of private equity portfolio companies
- Our claims team includes former private practice attorneys
- We provide practical tools and risk management resources designed to help manage risk effectively and strengthen loss performance over time

Policy highlights

- Private equity sponsor co-defense
- Retention in-fill language
- Optional duty to defend
- ERP – 90 day notice
- 100% claim expense allocation for insured person in insured and uninsured capacity

- Joint venture coverage
- Liberalization clause
- No late notice for EEOC claims

Enhancements

- Subpoena extension (D&O)
- Pre-claim expenses extension (D&O)
- Crisis management extension
- Employee privacy extension (EPL)
- BI/PD exclusion has carve outs for mental anguish, security holders, and financial claim
- Pollution exclusion has carve outs for side A, derivative claim, and financial institution lender claims
- Voluntary settlement extension (fiduciary)
- PPACA claims extension (fiduciary)
- 4975 and 4976 penalties extension (fiduciary)
- Derivative demand investigative cost coverage (fiduciary)

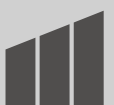
Coverages structure

- Directors and officers liability
- Employment practices liability
- Fiduciary liability

Risk management and loss control

- Loss control tools are available at no cost to our policyholders
- Markel's experienced claims team has been handling management liability claims for more than four decades. We also maintain a nationwide network of over 300 trusted defense counsel firms to help ensure consistent, informed support when it matters most

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Target classes

- Private equity
- Venture capital
- Angel Funding Portfolio
Company investments

Quoting requirements

- Most recently audited financial statements
- Completed application
- Copy of employee handbook or manual

Ineligible classes

- Financial institutions
- Cannabis
- Law firms

Underwriting contacts

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Whether you are a business, organization or individual we are passionate about helping you prevent losses and will be there to help get you back on track when the unexpected happens.

For more information on our loss prevention and claims services, visit:
markel.com/claims

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